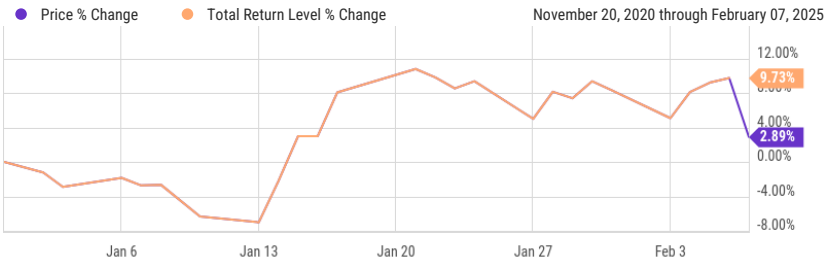


Perella Weinberg Partners



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Revenue	--	--	--	--	--	533.30M	518.99M	801.66M	631.51M	648.65M	865.04M
Operating Margin	--	--	--	--	--	-29.09%	-2.81%	8.31%	-7.56%	-17.74%	-16.63%
EBIT Margin	--	--	--	--	--	-27.41%	-0.99%	3.81%	-3.35%	-17.35%	-16.34%
Effective Tax Rate	--	--	--	--	--	-1.50%	-16.53%	82.47%	-48.21%	0.87%	-17.45%
Net Income	--	--	--	--	--	-164.02M	-24.34M	-9.421M	17.88M	-17.22M	-95.91M
EPS Basic	--	--	--	--	--	-3.818	-0.5667	-0.22	0.41	-0.40	-1.88
EPS Diluted	--	--	--	--	--	-3.818	-0.5667	-0.66	-0.46	-1.33	-2.37

Balance Sheet	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Last Qtr.
Total Assets	--	--	--	--	--	542.95M	718.33M	717.09M	761.11M	810.92M	810.92M
Total Liabilities	--	--	--	--	--	468.77M	446.98M	456.95M	492.86M	569.19M	569.19M
Financial Debt	--	--	--	--	--	0.00	146.96M	0.00	0.00	0.00	0.00
Shareholders Equity	--	--	--	--	--	74.18M	126.32M	137.46M	152.66M	-360.78M	-360.78M

Cash Flow	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Cash from Operations	--	--	--	--	--	-106.11M	85.91M	234.91M	-17.77M	145.88M	242.29M
Cash from Investing	--	--	--	--	--	-7.267M	-5.522M	-2.44M	-166.23M	-5.818M	-31.53M
Cash from Financing	--	--	--	--	--	-30.21M	-21.99M	-55.02M	-136.77M	-67.02M	-81.40M
Free Cash Flow	--	--	--	--	--	-113.52M	80.38M	233.45M	-44.33M	88.28M	214.48M

Dividend	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Dividend Per Share	--	--	--	--	--	--	--	0.14	0.28	0.28	0.28
Payout Ratio	--	--	--	--	--	-23.40%	-49.25%	-763.4%	320.5%	-158.6%	--

Profitability	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Return on Assets	--	--	--	--	--	--	--	-1.49%	2.49%	-2.33%	--
Return on Equity	--	--	--	--	--	--	--	-5.45%	6.73%	-6.52%	--
Return on Invested Capital	--	--	--	--	--	--	--	-3.83%	6.73%	-6.52%	--

Estimates	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	2024	2025	2026
EPS	0.2175	0.295	0.365	0.5133	0.5067	1.352	1.712	1.613
Revenue	199.47M	235.45M	266.42M	320.23M	317.03M	1.010B	1.122B	1.075B

Shareholder Friendliness	Liquidity	Short Interest			
Dividend Yield	1.07%	Quick Ratio Annual	7.479	Short Interest	2.776M
Net Payout Yield	--	Current Ratio Ann	7.535	Days to Cover Short	3.951
Net Buyback Yield	--	Working Capital Ann	340.52M	Percent of Float Short	5.44%
Debt Paydwn Yield	--	EBIT/Int Expense Ann	-407.77	% of Shr Outst Short	4.72%

Perella Weinberg Partners is an independent advisory firm that provides strategic and financial advice to a wide range of clients. The Company's activities as an investment banking advisory firm constitute a single business segment that provides a range of advisory services, including advice related to strategic and financial decisions, mergers and acquisitions execution, shareholder and defense advisory, financing and capital solutions advice with resources focused on restructuring and liability management, capital markets advisory, private capital placement, as well as specialized underwriting and research services for the energy and related industries.

Currency: USD

Symbol: PWP	Price - Feb. 6, 2025	26.16
Sector: Financials	Price Target	27.50
Industry: Capital Markets	52 Week High - Jan. 22, 2025	27.03
Consensus Rating: Outperform	52 Week Low - Feb. 7, 2024	11.68
Y-Rating: Neutral	Market Cap	1.540B
Last Fiscal Period: --		

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	11.79%	5.44%	9.73%	127.4%	36.90%	--	--
Price Return	11.79%	5.14%	9.73%	123.8%	33.36%	--	--

*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
PWP	127.4%	36.90%	--	--	2.285
OXSQ	4.32%	-0.28%	-2.07%	--	--
PSEC	-16.91%	-10.86%	2.56%	--	28.19
NMFC	1.93%	6.24%	6.89%	11.02	11.49

*Figures are annualized.

Growth	3Y	5Y	10Y
Revenue	7.72%	--	--
Operating Income	--	--	--
EPS Basic	--	--	--
Total Dividends Paid	31.58%	--	--
Book Value	27.19%	--	--
Total Assets	11.92%	--	--

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	--	--	--	20.81
PS Ratio	2.285	1.436	--	3.107
PB Ratio	--	--	--	2.019
Price/FCF	9.216	13.46	--	198.31
EV/EBITDA	--	--	--	11.21
EV/EBIT	--	--	--	8.474
EV/Revenue	2.089	0.5441	--	5.501
EV/FCF	8.427	7.354	--	5.414
EV/Assets	1.687	0.6058	0.6058	0.3667
P/E Forward	19.34	--	--	--
P/S Forward	1.525	--	--	--
PEG Forward	--	--	--	--

Risk	3Y	5Y	10Y
Beta	1.626	--	--
Standard Deviation	45.02%	--	--
Historical Sharpe Ratio	0.7311	--	--
Max Drawdown	60.42%	--	--
VaR 5%	3.45%	--	--
Historical Sortino	1.714	--	--

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